



# FAQS: THE NUTS AND BOLTS

## What is a Community Foundation?

Community Foundations — like Taranaki Foundation - focus on a place and its people, strengthening communities from within and enabling local's aspirations for their community to take shape. Taranaki Foundation is one of 17 community foundations across Aotearoa New Zealand and more than 1800 internationally.

## How does Taranaki Foundation Work?

Taranaki Foundation is about bringing people together to make a lasting difference in local communities throughout our region. We do this by connecting generous local donors with the people, projects and charitable causes making a real difference in Taranaki.

Donations are invested so they can grow and earn interest that becomes a reliable, long-term funding stream for local causes.

## Who is a typical Taranaki Foundation donor?

Our donors come from all walks of life with some donating a lot, some just a little. Donors may be an individual or family, or a corporate entity committed to supporting the community.

## Do I need to be wealthy to make a difference through Taranaki Foundation?

Taranaki Foundation is not focused on one single cause; we're about a place and its people. Through us you can choose which significant local projects and causes to invest in to help transform your community.

You don't have to be wealthy to have an impact. Whether it's a large or small gift, a one off or regular contribution, all giving makes a difference through Taranaki Foundation.

## How do I include Taranaki Foundation in my Will?

Deciding to include Taranaki Foundation in your Will is a generous way to support causes that matter to you in the Taranaki region. You have the freedom to choose the places, causes, or charities you wish to benefit from your generosity. We work with you to understand your wishes and provide the documentation your lawyer will require to include a gift in your Will. Or you may choose to work directly with your professional advisor to make a bequest to the Taranaki Foundation in your Will.

## Which charities receive grants from the funds?

We have an annual fund round and our donors may choose to specify the charities or specific causes to support or allow Taranaki Foundation to identify the greatest need in the community. You can change your distributions in the future without having to change your Will.

## How are donated funds managed?

Each Fund is monitored and accounted for individually however, to reduce risk and lessen administration costs, capital across all funds is combined and managed by Taranaki Foundation. The Investment Committee guides our investment strategies according to our Statement of Investment Policy and Objectives (SIPO).

## How do I go about giving to Taranaki Foundation?

Whether you are an existing donor or considering donating for the first time, we want you to be well-informed about what it means to partner with us. We're here to guide you every step of the way, connecting you with causes, projects, and organisations that align with your interests and your intention into impact.

Thank you for considering making your charitable gift through the Taranaki Foundation. Please reach out with any questions;

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**With Taranaki  
Foundation, your  
generosity today  
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