



Taranaki Foundation

Inspiring. Giving.



Impact Report
1 April 2021 – 31 March 2022

A lot can happen in a year.



Bryce Barnett, Chair
Josh Hickford, Chief Executive



Tēnā koutou katoa,

It is our pleasure to bring you the 2021/22 Taranaki Foundation Impact Report.

These are challenging times for many in our community amidst an uncertain and worrying period in the world. Here at Taranaki Foundation, we are on a mission to grow giving and philanthropy, matching generous people and organisations with our region's important community causes.

To the end of 31 March 2022 Endowment Funds under management have grown to \$2.05m, up from \$1.02m in 2021. A record 82 grants were made, totalling over \$186k in distributions across our various funding streams. The value of committed and indicated bequests in Wills sits at \$5m, up from \$2.5m in 2021. With the help of our donors, we will continue to build funds to create a reliable, long-term funding stream for local causes now and into the future.

Taranaki Foundation together with, local hapū Ngāti Te Whiti, NP Partners and NPDC have been working together since early 2021 to develop Destination Play, a visionary play space at Kāwaroa Park. With work set to begin early next year, the \$5.5m project has already secured 65% of the funding, and the remainder is being raised through public and philanthropic donations, sponsorship and other channels. We're inviting everyone to get involved and contribute to this ambitious community project.

We acknowledge the work and support from Community Foundations New Zealand (CFNZ), our national body. We are proud to be one of 17 Community Foundations across Aoteroa New Zealand growing funds and long-term community impact. The latest figures show that collectively an incredible \$231m is managed across the network.



As ever, our deep gratitude goes to those who are helping us to grow and expand the Foundation.

We also extend our warmest congratulations to The Tindall Foundation on reaching an incredible milestone - giving out over \$200 million to New Zealand communities, organisations and charities over the past 27 years! We are enormously grateful for their dedication and support, which has enabled so many local groups to make a significant difference in our Taranaki community.

As ever, our deep gratitude goes to those who are helping us to grow and expand the Foundation. Whether you are a donor, supporter, funding partner, volunteer, grant recipient, professional advisor, charitable partner or community leader, you have all played a significant role in the story of Taranaki Foundation to date. We thank you for your continued partnership and love for our community.

Ngā mihi maioha

Bryce Barnett, Chair

Josh Hickford, Chief Executive

2021/22 - at a glance

Our impact report shows how the generosity of Taranaki people can have a powerful impact on the lives of many, positively impacting our community and contributing to our mission of helping build a renowned foundation for giving that provides an inter-generational legacy for Taranaki.

Here are some of the highlights that we accomplished together in 2021/22:

\$104,500

Distributed to worthy causes and projects through our 2021 Annual Funding Round.

\$15,925

Generous funding awarded thanks our corporate pass-through giving programmes.

\$62,812

Gifted to our community thanks to the generosity of donor pass-through giving and donor directed giving.

82

Grants distributed to individuals and organisations on behalf of our donors.



Our Donors — the heart of Taranaki Foundation.

We encourage, enable and celebrate generosity — connecting people who care with causes that matter.

Creating a more vibrant, prosperous Taranaki for all relies on generous donors — those individuals, families, and groups who have established the Taranaki Foundation Funds that fuel charitable work within the region.

There is no ‘one size fits all’ when it comes to giving through Taranaki Foundation.

While some donors choose to establish an individual fund based on their interests, others choose to donate during their lifetime, to give as a family or to leave a gift in their will.

Journeys in giving can start anywhere and anytime. We love to share stories in our newsletters, website and via social media channels from the donors who have partnered with Taranaki Foundation to develop their path for strategic charitable giving and who are helping us build a prosperous Taranaki for all.

“

I really like the idea of a personal endowment fund that is invested and will go on giving; for me, it is the best way to give to my chosen causes for the long-term.

Bruce Carter, Donor



New Funds

Welcome and thank you to these generous donors who have chosen to partner with Taranaki Foundation in 2021/2.

Bruce Carter Fund

Established in 2021 to continue to support the causes and charitable purposes he is passionate about in a strategic and meaningful way.

Cliff Perrett Memorial Trust

Fund In honour of Cliff Perrett – funds support two annual nursing scholarships to help students pursue their study at degree level with WITT.

Coach McKean Fund

Established to honour the memory of Coach McKean. The Fund purpose is to benefit both 'The Future Champions Program' and promising Taranaki young athletes of secondary school age.

Energyworks Fund

A Corporate Pass-Through Fund whose purpose is to provide community benefit with a focus on children, youth, health and wellbeing.

G.J Gardner Homes Taranaki Fund

A Corporate Pass-Through Fund whose purpose is to provide community benefit.

Goldsmith/Pourewa Trust Endowment

Established to respond to where the greatest needs lie in the Taranaki community.

Help a Taranaki Child Trust Fund

In 2021 this Fund was transferred to the Foundation to continue the original trust vision and purpose of helping disadvantaged children.

Isobel Bremer Medical Services Trust

In 2021 this Fund was transferred to the Foundation to enhance the provision of medical services within Taranaki and specifically within cancer hospice facilities.

Liquigas Limited Endowment Fund


Established to support corporate charitable giving and build a fund specifically earmarked for the communities. Liquigas operate in across New Zealand.

The Harvey Symes Fund

In 2021 the Fund was transferred to the Foundation who will continue to support local charitable causes as well as looking to support those working in farming and sport.

The Rudi Milesi Fund

To honour his passion and contribution to amateur theatre in South Taranaki the fund will provide scholarship assistance for South Taranaki students in the fields of dramatic theatre and veterinary science.



He ao ka tui, he ao
ka whatu, ka renarena

A world is weaved, a world is
sowed, and both are fastened as
one.

At Taranaki Foundation, we are on a journey to nurture,
build and weave together solutions to create a
prosperous Taranaki for all.

Inspiring. Giving.

Taranaki Foundation Grant Recipients

Since our launch in 2015 we have awarded grants with a total value of \$416,312 to worthy causes across our community.

The Taranaki Foundation team is honoured to make these distributions on behalf of our donors, who all care deeply about our community.

2021 Taranaki Foundation Annual Funding Round:

Each year we make modest grants to community groups and charitable projects in accordance with the wishes of our donors.

In our sixth funding round in 2021, we granted a total of \$26,152 to support fourteen groups in the Taranaki region:

Recipients	Funded by Donors
Access Radio Taranaki Trust	Harry & Helen Bayliss, Terry & Angela Boon
Age Concern Taranaki	Valerie Webber
Awatuna & District Playcentre	Winifred Knight Trust
Blue Light Te Ara Tika Driving Programme	Ken & Jennifer Horner
Box Office Boxing	Hinton Family Investment Fund
Central Taranaki Riding for the Disabled	Taranaki Hauora Fund
Cystic Fibrosis Taranaki	Harry & Helen Bayliss, Taranaki Foundation General Funds
Family Works Taranaki	Winifred Knight Trust
Hospice Taranaki Inc	Anon
Horses Helping Humans Taranaki	Valerie Webber
Marfell Community School	Anon
Surfing Taranaki Inc	Taranaki Foundation General Funds
Te Puna Trust – Nurture Taranaki	Terry & Angela Boon
YMCA Taranaki Inc	Terry & Angela Boon, Anon

“

We have seen a huge growth in confidence and abilities of our youth presenters as a direct result of being on the radio and learning the new skills associated with having a radio show.

Anne Dawson, Access Radio Taranaki



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2021 Tindall Foundation Funding for Taranaki:

Taranaki Foundation is honoured to work with The Tindall Foundation in overseeing the annual distribution of approximately \$40,000 each year. The Taranaki regional funding is distributed through the Family/Whānau focus area.

In 2021, **\$68,000** was awarded in conjunction with The Tindall Foundation to:

Recipients

- Big Brothers Big Sisters Taranaki
- Central Taranaki Blue Light
- City Life Church
- Dress for Success
- Inglewood Community and Services Hub
- JTD Solutions
- North Taranaki Men's Shed
- Rongo Taua Charitable Trust
- South Taranaki Blue Light
- Taranaki Environmental Educ Trust
- Taranaki Toy Library
- Taranaki Women's Refuge
- Unique Family Support
- Zeal Education Trust

Hearing and Visually Impaired Fund:

Additionally, through the generosity of one of our Taranaki pass-through donors we were also able to distribute a total of \$10,500 via our Hearing and Visually Impaired Fund. This allowed six individuals to purchase specialist equipment ranging from fire alarms, hearing aids, a laptop, an exercise bike and an iPad.

“

We are absolutely delighted to be able to open our doors for local rangatahi after school - we have been able to welcome local youth from across the New Plymouth district to enjoy some free kai, play pool, basketball or table tennis, learn a range of skills or just hang out with their mates or meet new people.

Luke Galley,
Zeal Taranaki



“

I never thought that I would be able to have the benefits that hearing aids would bring to my life as an adult. They have made an instant and huge impact on me as a person, father and a teacher.

John Edmonds, Recipient

In the business of doing good.

Additionally, through the generosity of these Taranaki Foundation donors and supporters, we were also able to make the following grants in 2021/22:

Bruce Carter Fund

The focus of this pass-through fund is to support organisations helping others in need, particularly those that help people suffering hardship. Also sporting bodies with whom Bruce has been associated in Taranaki.

In 2021/2 twenty-six grants were made directly to charitable organisations and four grants made to Taranaki-based sporting bodies.



“

We are delighted to receive this generous donation from Craigs Investment Partners. We will be replacing several of our horse covers and bridles with this funding. This has been a challenging year but we have continued to provide riding sessions for close to 100 young people during the year.

Kevin Nielsen, New Plymouth Riding for the Disabled.

Coach McKean Fund

The memory of Steve ‘Coach’ McKean will live on through this Fund, to benefit emerging Taranaki sportspeople. In 2022 the Future Champions Programme with Sport Taranaki was funded through the Coach McKean Fund. Six promising Year 13 Taranaki athletes have been selected for the Tier 1 programme and have begun a programme of workshops and professional support tailored to their needs.

Connect Legal Taranaki Fund

Connect Legal Taranaki established a fund with Taranaki Foundation in 2016 (formerly Billings Lawyers Fund) to more carefully plan and structure their giving whilst at the

same time start building a dedicated fund specifically ear-marked for Taranaki both for present times and into the future. In 2021 a grant was given to Art Festival Taranaki Charitable Trust to support the Taranaki Arts Festival.

Craigs, New Plymouth

In November 2021, Taranaki Foundation was privileged to distribute \$5,500 from Craigs' New Plymouth generous Workplace Giving. This is the third year that the team have directed money to local charities in lieu of sending out Christmas gifts.

This was shared between the following charitable organisations:

- Horses Helping Humans
- New Plymouth Riding for the Disabled
- Box Office Boxing Inc
- Little Fighters Charitable Trust

Energyworks Fund

In 2021 Energyworks set up their corporate Pass-Through Fund with Taranaki Foundation to manage all their smaller local sponsorships and donations with a fund focus on children, youth, health and wellbeing.

In 2021/22 grants were given to:

- The Going Bananas Show
- Taranaki Districts 2021 Family Fun Day
- Junior Get2Go Challenge
- Special Needs Bowling Day 2022

Scholarships

Some of our donors have chosen to make provision for scholarships through the Taranaki Foundation. Distributing these ongoing annual scholarships is an honour we take very seriously and is a great example of a lasting legacy that will continue in perpetuity.

In 2021/2 four young people from Taranaki received education scholarships from: The Ohangai Centennial Teaching Scholarship from the Winifred Knight Trust; a nursing Scholarship from the Cliff Perrett Fund; and a Drama and Vet focused Scholarship from the Rudi Melesi Fund.



“

As a solo mum this scholarship is such a blessing to myself and my whānau. I'm enjoying my studies and WITT and the tutors are very supportive. The Bachelor of Nursing Degree will open up more opportunities for myself and my whānau with a better future.

Hayley Thorpe,
Recipient of Cliff Perrett scholarship

We couldn't do it without you.

We wouldn't be where we are without the immense efforts of everyone who has helped us on our journey so far: Our donors, supporters, funders, community organisations, voluntary board and committee members.

We thank you all for continued support as we strive to inspire a culture of giving and sharing in Taranaki, to nurture and build the prosperity of our community for generations to come.

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