



# How to apply for funding



## APPLICATION GUIDANCE NOTES

We have one funding round per annum where we grant a total of approximately \$90,000 to charitable organisations in Taranaki who support the diverse needs of the region.

We have limited funds available and unfortunately, we won't be able to fund every worthy application.

Our annual funding round includes applications for:

- **Taranaki Foundation annual funding**  
Thanks to the generosity of people in our community we distribute approximately \$40,000 annually with the average grant last year being \$1,800.
- **The Tindall Foundation funding for Taranaki**  
We are honoured to work with **The Tindall Foundation** in the annual distribution of \$40,000 to projects and initiatives that support The Tindall Foundation's Family/Whānau Focus Area. <https://tindall.org.nz/family/>
- **The Hearing & Visual Impairment Fund**  
This Fund has been established thanks to the generosity of one of Taranaki Foundation's donors. Grants will typically be no greater than \$2,000 per nominated individual.

## Taranaki Foundation Funding

### When to apply

Applications for 2022 open on **Monday 1 August until Friday 23 September 2022**

<b>Monday 1 August 2022</b>	Applications open at 9am
<b>Friday 23 September 2022</b>	Applications close at 5pm
<b>October 2022</b>	Review and decision-making <i>Please note that Taranaki Foundation may request additional information and/or the opportunity to visit your organisation as part of the decision-making process if you have not received funding from Taranaki Foundation before.</i>
<b>November 2022</b>	All applicants notified of decisions
<b>November/ December</b>	Grant payments made

### Who can apply?

**Taranaki Foundation is a donor-led organisation, and at all times we respect and fulfil the wishes of our generous donors.**

- Applications for funding must have a charitable purpose or purposes, being beneficial to the community principally in (but not limited to) Taranaki.
- Applications must be received from the entity that will govern and/or manage the activity being applied for.
- Taranaki Foundation does not fund:
  - Projects or activities that are outside the geographic borders of New Zealand
  - Political advocacy or advancement or other lobby groups
  - Activities where the primary purpose is fundraising or re-gifting
  - Individuals (excluding scholarships and applications via the Hearing & Visually Impaired Fund)

If you are unsure of your eligibility, please contact Taranaki Foundation.

## What we fund

When our donors set up a fund with Taranaki Foundation, they can choose who or what their generosity will benefit. The funding priorities reflect those of the many generous and community-spirited individuals, families, and companies that have established funds with Taranaki Foundation. Taranaki Foundation distribute the income from endowment funds in accordance with these wishes.

Grants made from the Taranaki Foundation General Fund are at the discretion of our Distributions Committee and are based on the needs of the community for these non-designated funds.

**As at 2022 approximately \$40,000 of funding is available as specified by individual donors in the areas listed below:**

- At risk youth.
- Services of support for the elderly.
- To enhance the provision of health or medical services and/or in cancer hospice facilities.
- Sports and recreation.
- Health, wellbeing and farming or rural support.
- Local charities and community organisations benefitting the South Taranaki community.
- Supporting young people to achieve access to health, sporting, education and/or cultural facilities.
- General purposes from the Taranaki Foundation General Fund.
- Hearing and visually impaired people (this fund has a dedicated application form)
- Scholarship Assistance:
  - Drama: \$1,250 for young people from South Taranaki from The Rudi Milesi Fund.
  - Veterinary Science: \$1,250 for young people from South Taranaki from The Rudi Milesi Fund.
  - Ohangai Centennial Teaching Scholarship: \$1,250 for a Hāwera High School graduate in the first year of teacher training from the Winifred Knight Trust.
  - Nursing Scholarships: \$2,000 to assist two nursing students annually and where possible – one being from North Taranaki, and the other being from South Taranaki from the Cliff Perrett Memorial Trust Fund.

## Funding Criteria

- Currently grants given are from \$500 up to a maximum of \$5000 but are typically much less for the Taranaki Foundation annual funding round.
- Operational Cost such as programme costs, operating costs, project costs and/or for general operating costs such as salaries/wages, rent etc can be included.
- We do not grant to individuals apart from specific scholarships and via our annual Hearing and Visually Impaired Fund and this is paid to the company or organisation providing the device or service.
- Approved grants will be paid by direct credit to a verified bank account.
- Grants must be used within twelve months of receipt of funds unless prior arrangements are made with Taranaki Foundation. If necessary, an extension request may be submitted in writing, detailing the funds usage to date and expected project completion date. Approval of any extension is not automatic and is at the discretion of the Taranaki Foundation.
- All organisations receiving funds are required to complete an Accountability Report within 60 days of the grant funds being spent.
- Further applications for funding will not be accepted from any organisation that has not provided a satisfactory accountability report for a previous grant.
- Grants do not include GST.



## Tindall Foundation Funding

Taranaki Foundation act as a Local Allocation Committee for The Tindall Foundation (TTF), a private philanthropic family foundation working throughout Aotearoa New Zealand. TTF is helping to build a stronger, sustainable nation so that family, communities and our environment thrive now and in the future.

The Taranaki regional funding is distributed through the Family/Whānau Focus Area <https://tindall.org.nz/family/>

### When to apply

Applications for 2022 will open on **Monday 1 August closing Friday 23 September 2022.**

### Tindall Foundation Funding Priorities

The Tindall Foundation funding is focused on enhancing the mana and strength of families, communities and the environment to build a stronger Aotearoa New Zealand, now and for future generations.

**Funding prioritises whānau/families** who experience multiple disadvantage across generations and the initiative should focus on positive outcomes, and on long-term solutions that see our tamariki/children, rangatahi/young people and their whānau/families be resilient, secure and thriving are community led:-

- Grassroots, community based
- Put whānau/families at the centre
- Work holistically/provide wraparound support
- Use kaupapa Māori models of practice
- Are collaborative
- Focus on long-term solutions and are outcomes-focused

Tindall Foundation funds **cannot** be granted for the following:

- Core or public health services
- Core education related programmes
- Research from outside a community without its direct involvement
- Sport, leisure and recreation
- The arts
- Overseas organisations
- projects outside the geographic borders of Aotearoa New Zealand
- overseas travel and expenses, and exchange programmes
- Buildings or land
- Animal charities
- Capital assets or equipment costing over \$3,000
- Individuals including scholarships, international travel to conferences, events or for research
- Personal loans
- Endowment funds
- Religious or political advocacy
- Venture capital initiatives

## How to apply

Applications for Tindall Foundation Funding are made on-line via The Tindall Foundation website and the application is then forwarded to the Taranaki Foundation's Distribution Committee for further due diligence, review and recommendation.

- For more information and to apply please visit <https://tindall.org.nz/>

## Enquiries

If you have any questions about the application process, please contact Taranaki

Foundation: [info@taranakifoundation.org.nz](mailto:info@taranakifoundation.org.nz)

027 853 4483

Taranaki Foundation is a registered charity with NZ Charities Commission #CC51935