



How to apply for funding





APPLICATION GUIDANCE NOTES

Thanks to the generosity of people in our community Taranaki Foundation have an annual funding round where we are able to make gifts to organisations in Taranaki who support the diverse needs of the region.

We distribute the income on endowment funds in accordance with the wishes of our donors. As Taranaki Foundation grows in size through community giving, we can distribute more grants to our community and region.

Additionally, we are honoured to work with **The Tindall Foundation** in the annual distribution of \$40,000 to projects and initiatives that support The Tindall Foundation's Family/Whānau Focus Area. <https://tindall.org.nz/family/>

Taranaki Foundation Funding

When to apply

There is one funding round per year.

Applications for 2021 will open on **Monday 2 August until Friday 24 September 2021**

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| Monday 2 August 2021 | Applications open at 9am |
| Friday 24 September 2021 | Applications close at 5pm |
| October 2021 | Review and decision-making <i>Please note that Taranaki Foundation may request additional information and/or the opportunity to visit your organisation as part of the decision-making process if you have not received funding from Taranaki Foundation before.</i> |
| November 2021 | All Applicants notified of decisions |
| November/ December | Grant payments made |

Who can apply?

- Applications for funding must have a charitable purpose or purposes, being beneficial to the community principally in (but not limited to) Taranaki.
- Applications must be received from the entity that will govern and/or manage the activity being applied for.
- Taranaki Foundation does not fund:
 - Projects or activities that are outside the geographic borders of New Zealand
 - Political advocacy or advancement or other lobby groups
 - Activities where the primary purpose is fundraising or re-gifting

If you are unsure of your eligibility, please contact Taranaki Foundation.

What we fund

Taranaki Foundation distribute the income on endowment funds in accordance with the wishes of our donors who have entrusted us to manage their donations. Grants made from the Taranaki Foundation General Fund are at the discretion of our Distributions Committee and are based on the needs of the community for these non-designated funds.

As at 2021 our donor's funding priorities are:

- At risk youth
- Aged care
- Health and wellbeing
- Organisations working in South Taranaki
- Scholarship Assistance:
 - For the education and development of young people from South Taranaki in the fields of dramatic theatre and veterinary science from The Rudi Milesi Fund.
 - Ohangai Centennial Teaching Scholarship from the Winifred Knight Trust. The \$1,000 Scholarship is awarded annually to a first-year teaching training student from Hawera High School.
- Hearing and visually impaired people (this fund has a dedicated application form)
- And general purposes from the Taranaki Foundation General Fund

Funding Criteria

- Grants of up to \$5,000 will be considered for the Taranaki Foundation annual funding round.
- If you are seeking over \$5,000 for a project-based initiative which meets a specific or identified community need, get in touch as this may be a future project we can partner with you on for the benefit of our community.
- Community Foundations have more flexibility than many other funders about what we are able to fund so welcome requests that might include: Programme costs, operating costs, project costs and/or for general operating costs such as salaries/wages, rent etc.
- We do not grant to individuals apart from specific scholarships and our annual Hearing and Visually Impaired Fund and this is paid to the company providing the device or service.
- Approved donations will be paid by direct credit to a verified bank account.
- Donations must be used within twelve months of receipt unless prior arrangements are made with Taranaki Foundation. If necessary, an extension request may be submitted in writing, detailing the funds usage to date and expected project completion date. Approval of any extension is not automatic and is at the discretion of the Taranaki Foundation.
- All organisations receiving funds are required to complete an Accountability Report within 60 days of the grant funds being spent.
- Further applications for funding will not be accepted from any organisation that has not provided a satisfactory accountability report for a previous donation.
- Donations do not include GST.



Tindall Foundation Funding

Taranaki Foundation act as a Local Allocation Committee for The Tindall Foundation (TTF), a private philanthropic family foundation working throughout Aotearoa New Zealand. TTF is helping to build a stronger, sustainable nation so that family, communities and our environment thrive now and in the future.

The Taranaki regional funding is distributed through the Family/Whānau Focus Area <https://tindall.org.nz/family/>

When to apply

Applications are welcomed from organisations meeting The Tindall Foundation Funding criteria during Taranaki Foundation's annual funding round.

Applications for 2021 will open on **Monday 2 August until Friday 24 September 2021**.

Tindall Foundation Funding Priorities

The Tindall Foundation funding is focused on enhancing the mana and strength of families, communities and the environment to build a stronger Aotearoa New Zealand, now and for future generations.

Funding prioritises whānau/families who experience multiple disadvantage across generations and the initiative should focus on positive outcomes, and on long-term solutions that see our tamariki/children, rangatahi/young people and their whānau/families be resilient, secure and thriving are community led:-

- Grassroots, community based
- Put whānau/families at the centre
- Work holistically/provide wraparound support
- Use kaupapa Māori models of practice
- Are collaborative
- Focus on long-term solutions and are outcomes-focused

You can read more about the goals of The Tindall Foundation's Whānau/Families focus area on their website <https://tindall.org.nz/>

Tindall Foundation funds **cannot** be granted for the following:

- Core or public health services; Core education related programmes; Research from outside a community without its direct involvement; Sport, leisure and recreation; The arts; Overseas organisations; projects outside the geographic borders of Aotearoa New Zealand; overseas travel and expenses, and exchange programmes; Buildings or land; Animal charities; Capital assets or equipment costing over \$3,000; Individuals including scholarships, international travel to conferences, events or for research; Personal loans; Endowment funds; Religious or political advocacy; Venture capital initiatives.

How to apply

- Applications for Tindall Foundation Funding are made on-line via The Tindall Foundation website and the application is then forwarded to the Taranaki Foundation's Distribution Committee for further due diligence, review and recommendation.
- For more information and to apply please visit <https://tindall.org.nz/>

Enquiries

If you have any questions about the application process, please contact Taranaki Foundation: info@taranakifoundation.org.nz

027 853 4483

Taranaki Foundation is a registered charity with NZ Charities Commission #CC51935